



WESTMINSTER
INGLESIDE
FOUNDATION
ENGAGED GIVING

CONNECTION CONVERSATION COLLABORATION

DONORS MAKING
A DIFFERENCE
AT INGLESIDE

2022 ANNUAL REPORT HIGHLIGHTING:

- *Ingleside*
- *Ingleside at Rock Creek*
- *Westminster at Lake Ridge*
- *Ingleside at King Farm*
- *Westminster Ingleside Foundation*
- *Ingleside at Home*





VISION, MISSION, AND VALUES

INGLESIDE VISION

Ingleside is a premier not-for-profit provider of services for older persons. Through our vibrant communities and our network of partners, Ingleside offers diverse, enriching opportunities for purposeful living, wellness and growth, in a fiscally responsible manner—to those within, and beyond, our campuses.

INGLESIDE MISSION

Ingleside provides strategic and operational leadership that enables our affiliates to excel in their missions.

INGLESIDE COMMUNITIES' MISSION

Ingleside at Rock Creek, Westminster at Lake Ridge, and Ingleside at King Farm excel in providing distinctive and sustainable residential settings where active seniors live in vibrant, caring, and spiritually rich communities, and where they can rely on continuing wellness and healthcare services for themselves and their neighbors.

WESTMINSTER INGLESIDE FOUNDATION MISSION

To serve the Ingleside at Rock Creek, Westminster at Lake Ridge, and Ingleside at King Farm retirement communities by raising charitable funds to help residents in need, enhance the quality of life for all residents, and build an endowment for the future.

INGLESIDE AT HOME'S MISSION

To foster our clients' ability to thrive and be independent by providing high quality, trusted, and customized home care services for seniors.

INGLESIDE VALUES

ACCOUNTABILITY

We take ownership of our actions and decisions.

RESPECT

As a spiritually rich organization we treat each other with integrity as we wish to be treated.

INNOVATION

We embrace and strive for creativity and change.

STEWARDSHIP

We are responsible and conscientious guardians of our resources and assets for the benefit of our residents and the larger community.

EXCELLENCE

We strive for the highest level of performance and satisfaction.



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WE CONTINUE TO GROW



Nancy Kuhn
BOARD CHAIR
INGLESIDE



Lynn O'Connor
PRESIDENT AND CEO
INGLESIDE

Ingleside was established in 1906 with a mission to serve—to connect older adults with services, provide a community, and collaborate with the local Presbyterian Churches. Today, Ingleside is open to all faiths, and our commitment to service is as strong as ever.

In 2022, Ingleside achieved a new landmark by serving more older adults than ever before. Our Life Plan Communities, Ingleside at Home, and Ingleside Engaged continue to grow in Washington, DC, Virginia, and Maryland.

When the pandemic changed our world in March 2020, Ingleside responded by putting safety first for those we serve and those who help us in that mission. We have come a long way since those uncertain days. Yet, new challenges impacted Ingleside in 2022, and the Ingleside Board of Directors, employees, and residents responded to keep us on the path of excellence through connection, conversations, and collaboration!

Inflation impacted all aspects of life, causing rising supply, construction, and labor costs. Recognizing that our employees are vital in fulfilling our mission, Ingleside invested in higher wages, training, and recognition for employees. As a result, Ingleside was recognized for the fourth year in a row as a Great Place to Work in 2022. Residents and donors led the way by donating to employee scholarship funds that are key to employees' professional advancement.

Ingleside's Life Plan Communities welcomed new Executive Directors who bring experience, enthusiasm, and passion for Ingleside's mission and goal to thrive in perpetuity.

Ingleside has consistently been recognized as a leader in the adoption of technology to support residents and employees. In 2022, Ingleside adopted a new online portal to provide an enhanced online presence and resources for all. Most importantly, the Ingleside Board approved *Digital Transformation* as a strategic objective to ensure continued progress in the adoption and interoperability of technology.

With a continuous focus on the present and the future, Ingleside continues to explore collaborations with partners. The right partnerships for Ingleside will enhance services for those we currently serve and/or expand our impact in this region by meeting the needs of those not currently served.

We are grateful for donors' generous support of the Westminster Ingleside Foundation. Each contribution directly impacts the Ingleside family's mission. Assisting residents in need, providing development opportunities to Ingleside employees, enhancing programs for residents—your gifts impact today and tomorrow, and strengthen connection, conversation, and potential collaborations.

Onward with gratitude.

THANK YOU



Janet Kelley
CHAIR
WESTMINSTER
INGLESIDE
FOUNDATION



Douglas C. Myers
PRESIDENT AND CEO
WESTMINSTER
INGLESIDE
FOUNDATION

Thank you for your generous support of Westminster Ingleside Foundation in 2022. Because of your contributions, we were able to advance the missions of Ingleside at Rock Creek, Westminster at Lake Ridge, and Ingleside at King Farm.

In 2022, the Foundation completed the 2020-2022 strategic plan and was pleased to report we exceeded the three-year goal of \$8 million by raising over \$8.7 million! All this was possible due to the support of those listed in this report. Most importantly, philanthropic support helped residents in need, advanced the education and professional opportunities for employees, and enriched the daily lives of those served by Ingleside.

The Foundation provided confidential support to six residents who had outlived their resources with \$179,584 in assistance from the Resident Supporting Fund. In addition, the Resident Supporting Fund was strengthened with \$379,098 in new gifts to ensure the future of this vital program.

At a time when organizations faced challenges in recruiting and retaining employees, the Foundation supported a growing employee professional development program. In 2022, Ingleside employees received seventy-six scholarships. Recognizing that even more needs to be done, the Scholarship Endowment Funds received \$359,039 in new commitments.

Other notable accomplishments include:

- Music, art, and wellness programs were enriched through charitable support for residents in all levels of health care.
- A generous gift established a new Landscape Gardener Fund at Ingleside at Rock Creek.
- The Service Board transferred its remaining assets to the Foundation to continue supporting Ingleside at Rock Creek programs and activities.
- Automatic door enhancements were funded for Ingleside at King Farm residential living and health care.
- The Foundation secured funding for a new landscape plan at Ingleside at King Farm and Ravine maintenance at Ingleside at Rock Creek.
- Dedicated the Seymour and Sheila Herman Aquatic Center in recognition of their leadership support to numerous initiatives that enrich life at Ingleside at King Farm.

You will read inspiring stories of our donors and volunteers on the following pages. Please know your gifts directly impact those served by Ingleside. Thanks to all the donors listed, and understand that every gift makes a difference!



ADDING BEAUTY TO INGLESIDE AT ROCK CREEK



Frances Kennedy has always had a passion for turning land around her into something beautiful. When she moved to Ingleside at Rock Creek, she was excited to use her love of gardening to add to the plants, flowers, and bushes that decorate the campus. Her gardening hobby inspired her to establish a fund that will help provide a landscape gardener to provide extra attention to the campus.

WHAT DO YOU ENJOY ABOUT GARDENING?

Even though it's small, my little garden adjacent to my apartment at Ingleside is really important to me because I want it to be as beautiful as possible for residents that walk past. Being at Ingleside is inspiring because the courtyard garden is such a beautiful joy for everyone who walks in it.

WHAT'S YOUR FAVORITE THING ABOUT THE RESIDENTS AT INGLESIDE?

It's such a wonderful community and it's a treat to see the residents that have apartments that open into the courtyard use the space to build small gardens to grow flowers and plants and add to the beauty of the area.

WHAT IS YOUR GOAL IN PROVIDING FUNDS TO PROVIDE FOR A LANDSCAPE GARDENER?

I hope that the gift helps to keep the entire campus a place where residents can walk while viewing the beautiful landscaping. The courtyard and this campus is a wonderful blessing for all residents but it's also a delight for the residents in the upper floors because it's wonderful for people to look down.

WHAT IS YOUR HOPE FOR THE OUTDOOR SPACES IN THE FUTURE?

I hope that the Ingleside campus continues to be a beautiful place that encourages residents to walk and get exercise and enables us to enrich our lives and brings us pleasure and makes us healthier.



INGLESIDE SERVICE BOARD CONCLUDES AFTER 116 YEARS



The Ingleside Service Board started in 1906 as the Board of Lady Managers of the Presbyterian Home. The women became the Women’s Board of the Presbyterian Home in 1960 and in 2016, the Ingleside Service Board. For over a century of continuous service, Board members devoted their time and gifts to enhancing the lives of residents, particularly those least able to advocate for themselves. On January 5, 2023, the Service Board voted to conclude its business permanently and to distribute its funds through the Foundation. The Board transferred \$30,000 to help establish Ingleside Engaged at Ingleside at Rock Creek, \$30,000 to the Ingleside at Rock Creek Scholarship Fund, and \$107,459 to the Ingleside at Rock Creek Service Board Fund (Health Center).

Elizabeth King, who gradually became involved in the Board after her mother became a resident, explains the Board’s hopes for the funds:

WHAT INSPIRED YOU MOST ABOUT THE LONG HISTORY OF THE SERVICE BOARD?

The fact that a group of women, before they could even legally vote, saw the need for a safe home for older parishioners, raised the money for purchasing a home, and provided day-to-day management and care. Their concern for those in need inspired hundreds of women who followed to continue that spirit of giving back to others.

WHAT WAS YOUR GOAL WHEN IT CAME TO DISTRIBUTING THE FUNDS FROM THE SERVICE BOARD?

We spent a lot of time and discussion on the task force focusing on how our funds could further the Service Board’s mission into the future. Each decision was voted on by the entire Service Board before the funds were transferred.

WHAT IS YOUR HOPE FOR THE FUNDS MOVING FORWARD?

We hope that staff and residents will come up with ideas for using the funds donated by the Service Board to address specific needs that they see, especially for residents of the Health Building. They are in the best position to know where the needs are and how the funds can be used most effectively.

WHAT DO YOU ENJOY MOST ABOUT YOUR TIME AT INGLESIDE?

The residents are amazing people. I always came home feeling uplifted by the time I spent with them. My experience on the Service Board was so rewarding, and I’m grateful to have been a part of it.



RESIDENTS HELP STAFF MEMBERS PAVE A PATHWAY TO U.S. CITIZENSHIP



It all started when a Westminster at Lake Ridge (WLR) employee who worked in the dining room needed to study for the U.S. citizenship test. Knowing the test was difficult for many, residents Fran Stockdale and Judy Christian had the idea to utilize their backgrounds in education to help enrich the lives of staff members by helping them study for, and successfully pass, their citizenship tests.

Judy was a librarian and also taught high school French and English, and Fran taught third grade cursive writing and multiplication.

They said the application process is “daunting,” and they aim to give the employees they are tutoring the skills to feel confident in passing the test.

So far, Judy and Fran have helped 15 employees successfully obtain U.S. citizenship.

WHAT IS THE MOST REWARDING PART OF HELPING EMPLOYEES PREPARE FOR THEIR CITIZENSHIP TESTS?

The most exciting part is the ceremony when they hand in their green card in the basket. It is the last time that they have to use it because they are now citizens. Everyone in the U.S. should attend a citizenship ceremony. They say the Pledge of Allegiance, and there are joyful tears everywhere.

WHAT MADE YOU WANT TO START THIS PROGRAM?

Some of the most difficult questions are about the Constitution, and it doesn't connect with a lot of people coming from other countries. Additionally, English is often a second language for those seeking U.S. citizenship.

HOW DOES THE PROGRAM WORK?

We work with the schedule of the employees, and do it when it's best for them. We help them with the application process as well as tutoring for the exam. It is never a chore—it is always a joy!

WHAT MAKES YOU WANT TO GIVE BACK?

The tutoring program is one of the highlights of my life because we get to know the employees and follow them through the process, and WLR always has a special celebration for them.



COUPLE INSPIRED TO ESTABLISH A CHARITABLE LIFE INCOME GIFT



Bob and VerDell Wiles moved to Westminster at Lake Ridge (WLR) in mid-January of 2021 when the campus was still following COVID-19 protocols. They quickly found themselves invited to enjoy fellow residents in a new tradition of meeting every evening in the parking area along Cathedral Drive. They enjoyed exchanging greetings and getting this opportunity to socialize during the pandemic and said they were inspired to establish a charitable life income gift with the Westminster Ingleside Foundation.

Their gift provides them both income for life and a charitable income tax deduction; allows them to support the WLR Resident Supporting Fund and the Kreider Employee Professional Development Endowment Fund; and promotes the Landscape Enhancement Fund within the foundation.

They share their reasoning behind their donation and what makes Westminster at Lake Ridge a special place.

WHAT DO YOU LIKE MOST ABOUT LIVING AT WESTMINSTER AT LAKE RIDGE?

We found from the beginning that WLR is a caring community. As WLR emerged from the pandemic, we found the same warm, caring welcome in the people we met that makes this place a joy to be part of.

HOW HAVE YOU BEEN ABLE TO EXPLORE YOUR HOBBIES AND PASSIONS WHILE AT WLR?

We both keep busy at WLR with our hobbies and volunteering. Bob enjoyed gardening while living in Fairfax and can continue that activity with the flower beds around the cottage. He joined the Landscape Committee by helping out in the Butterfly Garden and at the present time serves as Chair of the Committee. VerDell is active in the Capital Care Flowers Ministry, helps in the Encore Shop, and spends many hours each month quilting for Lutheran World Relief.

WHAT MADE YOU DECIDE TO ESTABLISH A CHARITABLE LIFE INCOME GIFT?

We established a charitable life income gift with the Westminster Ingleside Foundation as our part to further the concept of residents helping other residents and supporting the staff.



LANDSCAPE SUBCOMMITTEE SECURES FUNDS FOR MASTER LANDSCAPE PLAN



The Landscape Subcommittee at Ingleside at King Farm (IKF) has raised more than \$77,000 to establish the first landscaping fund at IKF and provide leadership gifts to support the cost of hiring a landscape architect to prepare a Master Landscape Plan for the campus. Phil Collyer, Leon Chatelain, Ruth Brenninkmeyer, John Adger, Caroline Turner, and Janet Fernandez established the fund. They have contracted with landscape architecture firm Clinton + Ries to start the planning and design, beginning with a \$35,000 contract. Subcommittee chair Leon Chatelain talked about the future plans and what the new fund will bring to the campus.

HOW DID THE FUND GET ITS START?

After talking with some residents, we decided to form a subcommittee to the Buildings & Grounds Committee to provide operational support for the gardens and grounds. We also felt that it was a great opportunity to enhance and upgrade the experience in different areas and for people to be able to congregate and meet with proper shade.

WHERE DID THE IDEA TO HIRE A LANDSCAPE ARCHITECT COME FROM?

I've lived at IKF for over two years now and noticed when I first moved in, not too long after things began to open up from COVID-19, that we have wonderful facilities, beautiful apartments, and great opportunities for programs, but that some of the grounds and landscaping around our campus needed to be brought up to be equal with the facilities themselves. It was difficult during the COVID-19 pandemic because volunteers and management didn't have the opportunity to interact as much with the landscaping installation and maintenance.

WHAT IS THE NEXT STEP IN THE PLANNING PROCESS FOR THE LANDSCAPE ARCHITECT?

We're in the final stages of the master plan and have completed the assessment phase, soil tests, and identifying critical areas of need. IKF organized a workshop that encouraged active participation from residents, inviting them to submit their innovative ideas. The project will be funded through charitable gifts and will span several years.

WHAT DO YOU HOPE THE LANDSCAPE PLAN WILL BRING TO THE CAMPUS?

All of us here will be able to enjoy it for many years, not just the residents but also staff and visitors. We're going to have the opportunity to engage people outside for concerts and gatherings of different size groups, and also have places to simply enjoy a cup of coffee or read a book. With proper shade and wonderful plants and trees, it will be a delightful experience for everyone.

RESIDENTS CONTRIBUTE FUNDS FOR THE INSTALLATION OF ACCESSIBLE DOORS



Toni and Hans Schierling noticed that to open the public doors at Gardenside of Ingleside at King Farm required two steps: (1) swipe FOB over a sensor and (2) press by hand a separate “Open Door” button, or to physically push the door open by hand. They realized this two-step procedure was difficult for residents with assistive devices, and that it could be challenging when trying to pass through the door. The Schierlings donated \$74,000 to provide for the installation of “No Touch Wave Technology” devices which eliminates this two-step process.

WHAT MADE YOU DECIDE TO FUND THE “NO TOUCH WAVE TECHNOLOGY” FOR THE DOORS AT GARDENSIDE?

At times, the doors closed before we had passed, and this was especially inconvenient when carrying packages or pushing a cart. For us, it was not an unsurmountable issue, but we soon became aware that it was a major issue for some of our fellow senior residents at Gardenside—those in a wheelchair or with other mobility problems.

For them it was a challenge to move over to the sensor, to reach and push the “Open Door” button or physically push the door open before the door closed again. In addition, hygiene was an issue of concern to all of us, especially with respect to transmission of the COVID virus and to using a cane to reach the button.

After installation of the “No Touch Wave Technology” modification to open the door, a resident can simply “wave” a hand within about one foot of the sensor, without touching either the sensor or the “Open Door” button. When entering the building, for security reasons, the resident would use the FOB.

WHAT WILL THE NEW TECHNOLOGY DO FOR RESIDENTS?

Our goal is to make things safer and simpler for our residents. We went to Ingleside at Rock Creek to see the technology already in place with some residents who had trouble with the doors at Gardenside. After checking it out, we realized it was something we needed here.

HOW IS THE PROJECT PROGRESSING?

Ingleside at King Farm started installing the 25 doors in April and is almost done adding the new technology.

HOW WILL IT FEEL TO SEE PEOPLE NAVIGATING THE DOORS EASIER AND SAFER AFTER THIS ADDITION OF THE NEW TECHNOLOGY?

To whom much has been given, much is expected, and it’s incumbent upon those of us who can to help to help those of us who can’t. I feel more confident and positive that all residents can safely make it around the building.

RESIDENTS FUND PROGRAMS TO HELP MEMORY SUPPORT NEIGHBORHOOD



Gail and Dan Rubinfeld viewed Ingleside at King Farm as the perfect choice for them after Gail was diagnosed with Logopenic Variant Primary Progressive Aphasia, PPA for short, causing a gradual loss of the ability to speak, read, write, and comprehend what others are saying. For the Rubinfelds, Ingleside’s commitment to a comprehensive Memory Support program was an important part of their decision-making process.

The Rubinfelds decided they wanted to do their part to give back to others going through similar challenges. So motivated, they made a gift from their Donor Advised Fund of \$60,000 to underwrite two years of enhanced therapeutic programming in Memory Support funding music, exercise, and creative arts therapy, and \$10,650 for an expansion of interactive engagement through the It’s Never too Late (iN2L) program funding new tablets and an expansive library of programming designed for residents with memory impairment.

Among other things, funding helped to provide the “Eldergrow” program to residents, which brings the benefits of planting and gardening to improve cognitive abilities, language skills, and socialization.

WHAT DO YOU LIKE THE MOST ABOUT INGLESIDE?

I wanted to be in a safe place where I can get the care I will one day need. But even more importantly, Ingleside at King Farm already felt like home. We had been visiting Ingleside for years prior to our move when Gail’s mother Arlene Soon and stepfather Harold Soon lived in the community. We saw the friendships, community, and support Arlene and Hal enjoyed, not knowing we ourselves would move here one day.

WHAT MADE YOU WANT TO BRING THESE MUSIC, EXERCISE, AND THERAPEUTIC PROGRAMS TO INGLESIDE?

Once we made a decision to come here, we wanted to do all we could to become active members of the Ingleside community. We hope our gift inspires others to make gifts to Ingleside programs that match their individual passions and the needs of Ingleside staff and residents.

WHAT’S YOUR HOPE FOR THESE PROGRAMS AT INGLESIDE FOR THE MEMORY CARE COMMUNITY?

Following the success of this program in Memory Support, we were pleased to fund an additional gift in Skilled Nursing. We are thrilled that residents have been active in a program that offers benefits of music, exercising, and gardening that might not otherwise be available.



SCHOLARSHIP STORIES



LISA CABRELLE DJIMGOU

Lisa Cabrelle Djimgou is a member of the dining team at Ingleside at Rock Creek (IRC) and was thrilled to receive a scholarship to help her finish her Bachelor of Science degree in

Health Sciences from the University of Maryland. She previously received a scholarship to assist in completing her associate degree. “The scholarship will help me greatly in finishing my bachelor’s degree and prepare for my graduate degree,” Djimgou said.

IRC resident Rita Kirshstein has been helping Djimgou by offering her college guidance services to her and IRC staff and their families at no charge. Djimgou said she’s extremely grateful for Kirshstein’s help and is grateful that Ingleside gives scholarships to employees to help them advance their careers.

“I hope the scholarships help more employees achieve their career goals,” she said.



MELAKU GEBI

In 2021, Melaku Gebi was the recipient of the Ingleside at King Farm Employee Scholarship, which he used to advance his nursing education. He has more than 15 years of experience

in nursing and started at IKF six years ago as an as-needed Licensed Professional Nurse (LPN). He then used his scholarship to go back to school and become a Registered Nurse (RN).

He said he “loves nursing and loves [his] patients. Giving care and being a part of the healthcare team at IKF gives me satisfaction in my daily life,” Gebi said.

Gebi is now a full-time RN and is receiving training from the Assistant Director of Nursing.



MARGARITA GIANNELLI

Margarita Giannelli is a professional opera singer and a Life Enrichment Coordinator at Westminster at Lake Ridge (WLR) who was recently awarded a professional development

scholarship. With the funding she has now become an Activities Professional Certified (APC) Life Enrichment Professional. She has finished the Modular Education Program for Activity Professionals (MEPAP) Basic Course with her scholarship and has received her certification from the National Certification for Activity Professionals.

“I am very grateful for the scholarship as it allowed me to pursue relevant education to my field,” Margarita said. “I came into Life Enrichment with no experience and the course I took for the certification gives me the confidence to know what I’m doing!”

She is currently in the process of completing the MEPAP Management Course.

LIVING LEGACY RECEPTIONS

Westminster Ingleside Foundation annually recognizes members of the Living Legacy Society for their generosity and commitment. These events honor leadership donors who have made a lifetime gift or made provisions in their estate with commitments of \$25,000 or more. Through their support, they assure the future mission of Ingleside at Rock Creek, Westminster at Lake Ridge, and Ingleside at King Farm.



Eric and Linda White, Jan Buresh, and Janet Kelley



Sheila Lindvelt, Bill and Jean Crocker



George Freeland, Marna Tucker, and Jason Basile



Lynn O'Connor and Bob Bremner



Marianna and Byron Martin



Linda Martin, Peggy and Gary Cecchine, and Jim Ford



Maureen and Roy Englert



Bill Spengler, Sue and Dennis Zimmerman



Sy and Sheila Herman, Marcia Meltzer, Toni and Hans Schierling



Ginny and Bruce MacLaury



Mort Alderman, Phyllis Kaplan, Larry Garufi, Kate Kavitski, and Renate Garufi



Helen Smits, Roger LeCompte, Marilyn Splete, and Allen Splete

WESTMINSTER INGLESIDE FOUNDATION GIFT INCOME (2021 AND 2022)

	2021	2022
WESTMINSTER INGLESIDE FOUNDATION	268,992	245,311
INGLESIDE AT ROCK CREEK		
Resident Supporting Fund*	42,049	25,666
Present Value Adjustments - RSF	(103,761)	(265,946)
Other Restricted	595,444	1,184,383
Unrestricted	699,670	504,301
Permanently Restricted (Endowment)	288,253	217,276
Total IRC Giving (lines 2-6)	\$1,521,656	\$1,665,681
WESTMINSTER AT LAKE RIDGE		
Resident Supporting Fund	\$148,344	\$181,460
Present Value Adjustments - RSF	(12,599)	(72,895)
Other Restricted	117,222	62,087
Unrestricted	158,354	24,645
Permanently Restricted (Endowment)	13,800	21,463
Total WLR Giving (lines 8-12)	\$425,121	\$216,761
INGLESIDE AT KING FARM		
Resident Supporting Fund	\$374,903	\$171,972
Present Value Adjustments - RSF	(32,145)	(162,943)
Other Restricted	140,350	347,405
Unrestricted	100,147	151,231
Permanently Restricted (Endowment)	170,567	120,300
Total IKF Giving (lines 14-18)	\$753,821	\$627,964
Total Foundation Giving (Lines 1+7+13+19)	\$2,969,589	\$2,755,717

WESTMINSTER INGLESIDE FOUNDATION

BALANCE SHEET (2021 AND 2022)

	2021	2022
CURRENT ASSETS		
Cash and cash equivalents	\$393,957	\$1,193,764
Current portion of contributions receivable	50,000	174,518
Prepaid expenses	11,150	9,820
Due from affiliates, net	-	-
Total current assets	455,107	1,378,102
CONTRIBUTIONS RECEIVABLE, NET	330,052	19,340
INVESTMENTS	16,991,647	14,125,234
INVESTMENTS RESTRICTED BY AGREEMENTS	8,607,052	9,206,579
EQUIPMENT, NET	266	-
OTHER ASSETS	26,605	26,605
Total assets	\$26,410,729	\$24,755,860
CURRENT LIABILITIES		
Accounts payable	\$12,246	\$15,895
Current portion of gift annuities	400,000	515,000
Due to affiliates, net	45,669	105,590
Total current liabilities	457,915	636,485
GIFT ANNUITIES PAYABLE, NET	4,182,588	5,194,780
Total liabilities	4,640,503	5,831,265
NET ASSETS (DEFICIT)		
Without donor restrictions	678,225	539,003
With donor restrictions:		
Purpose restricted	18,351,912	15,286,465
Restricted in perpetuity	2,740,089	3,099,127
Total net assets with donor restrictions	21,092,001	18,385,592
Total net assets	21,770,226	18,924,595
Total liabilities and net assets	\$26,410,729	\$24,755,860

2022 COMMUNITY PARTNERS

American Association of University Women
Care Partner Support Group
Catholic Mass
City of Rockville
Coalition for the Homeless
Drug Take-Back Day
External Volunteers
Gaithersburg High School
Grief Support
Hevrat Shalom
Howard County Community College
Interfaith Women's Shelter
Jewish Bible Study
Johns Hopkins University
Lake Ridge Rotary Meeting
LeadingAge MD
Manna Food Center
Marine Corps Service Organization
Montgomery College Life Long Learning
Parkinson's Support Group
Resident Volunteer Hours
Resident Volunteers in Community
Resident Volunteers in Outside Community
Senior Leadership Volunteer Service Day
Wellness Fair

2022 ANNUAL DONOR RECOGNITION LIST

We give thanks to all those who have contributed to the Westminster Ingleside Foundation in 2022. These donors have made a difference in the lives of the people we support through their gifts to the Resident Supporting Funds, Employee Scholarship Endowment Funds, Restricted Funds, and unrestricted gifts. We apologize if we have omitted any supporters or listed anyone incorrectly.

\$250,000+

Anonymous
Shirley de la Barre
Sheila and Sy Herman
Amy Millen
Margaret and Erwin Zeuschner

\$100,000 TO \$249,999

Anonymous (1)
Paula and Mark Eisner
George Freeland
Jane and David Gerth
Janet Hoveland
Ingleside Service Board
Marcia Meltzer
Mary and Dan Pence
The Whiting-Turner Contracting Co.

\$25,000 TO \$99,999

Joanne and Ed Balkovich
Jean and Bill Crocker
Jessie Harris and Woody Cunningham
Janet H. Kelley
Mary Collison Taylor Perpetual Trust
Daniel and Gail Rubinfeld
Hans and Toni Schierling
Robert and VerDell Wiles
Joyce A. Ziegler

\$10,000 TO \$24,999

Ada and Albert Wibel Foundation
Margaret Barnhill
Ruth and Max Brenninkmeyer
Peggy and Gary Cecchine
Rory and Phil Collyer
Geraldine Garbow
Dorothy C. Haase
Page Hawk
IKF Bazaar
Laura and George Marling
John Mehr
Beatrice Berle Meyerson and John LeMoyne Ellicott
Athena Tacha and Richard Spear
Beverly and Dick Stohr
Rod Thorpe
Edith and Hans Wyss

\$5,000 TO \$9,999

Alice and Lance Buhl Fund of Triangle Community Foundation Inc.
Cover Family Giving Fund, Ginnie and Al Cover
Susan and Rick Denecke
Judy and Jim George
Marie Holbrook and Philip Taylor
Linda Hunter and Fred Hayward
Mary and Vance Johnson
Penny Jones
Bruce LaVal
Matilda J. Ramsey Irrevocable Trust
Mary and Ray Mountain
Lynn and Kevin O'Connor
The Phase Foundation
Joan Schulle
The Spengler Family Fund of the American Endowment Foundation
Alan (Nick) R. Sim and Caroline J. Turner
Tracy and Ted Truman
Unidine

\$2,500 TO \$4,999

Catherine and Paul Armington
 Joan Beddow
 Bob Bremner
 Jennifer Breuer
 Leon Chatelain
 Jane Cohen*
 JoAnn Cabbage
 Merle Edgar
 Joseph Fleig
 Joan Harrison
 John* and Helen Howze
 IKF Cardiers
 IRC Glass Guild
 Barbara Smith Irwin
 Catherine Kelly
 Robert Len
 Virginia and Bruce MacLaury
 Lois and Jan Mares
 Barbara and Francis Marr
 Marianna and Byron Martin
 Cynthia McGrath
 Ellen and Doug Myers
 Perkins Eastman Architects, DPC
 Nancy and Henry Shefelbine
 Margaret Stillman

\$1,000 TO \$2,499

Peggy Adams
 Morton Alterman
 Alterman Family Donor Advised Fund of the
 Community Foundation of the Hudson Valley
 Terry Baker
 Mr. and Mrs. Matthew Barron
 Romana and Bruce Bartels
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Fran Stockdale

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Colonel Carl Lude

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Judy Heyman

MARGE FELDMAN'S BIRTHDAY

Mort Alterman

JOSEPH FLEIG

Anonymous

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Mary Lieurance

JEFF GORMAN AND PETER STURM

Catherine and Paul Armington

JAN HAMER

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Camille and Ronald Frezzo

Phyllis Kaplan

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Marilyn Renick

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Rod Thorpe

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Edvige and Lucio D'Andrea

Nancy Schweickart

ADELE LEHRMAN'S 99TH BIRTHDAY

Marlene Ehrlich

PAT AND DAVE MARTINSEN

Young and William Samuel

DICK PARKINSON

Carol Stockton

DANIEL PENCE FOR COMPUTER HELP

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Harriet Foster

Carol Stockton

ELAINE ROSENBLUM

The Rosenblum Family Foundation

JUDY SILVERMAN'S 80TH BIRTHDAY

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RALPH W. STEWART

Fran Stockdale

DICK STOHR

Greta Davidson

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The Living Legacy Society of the Westminster Ingleside Foundation is made up of individuals who have made a significant one-time gift or a planned gift from the assets of their estate to benefit the mission of our communities.

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Denis Von Kaeppler

Ingleside, Ingleside at Rock Creek, Westminster at Lake Ridge, Ingleside at King Farm, and Ingleside at Home boards

2022 INGLESIDE COMMITTEES

EXECUTIVE COMMITTEE

Nancy Kuhn, Chair
Steven Wagner, Vice Chair
Bruce Bartels, Immediate Past Chair
Jennifer Chandler Hauge, Secretary
Sally Cox
Robyn Stone
Lynn O'Connor, President and CEO, Ex-Officio

AUDIT AND COMPLIANCE COMMITTEE

Sally Cox, Chair
Jennifer Chandler Hauge
Denis Von Kaeppler
William Voorhees
Lynn O'Connor, President and CEO, Ex-Officio

FINANCE AND INVESTMENT COMMITTEE

Steven Wagner, Chair
Bruce Bartels
Robert Bremner
Alice Buhl
Gregg Johnson
Janet Kelley
John Kreutzer
Lynn O'Connor, President and CEO, Ex-Officio

GOVERNANCE AND NOMINATIONS COMMITTEE

Jennifer Chandler Hauge, Chair
Robert Bremner
Dale Clark
Vance Johnson
Lucille Smiley
Robyn Stone
Lynn O'Connor, President and CEO, Ex-Officio

QUALITY OF LIFE AND CARE COMMITTEE

Robyn Stone, Chair
William Leahy (Co-Chair)
Alice Buhl
Dale Clark
Suzanne Kramer
Phillip Magidson
Jay Newton-Small
Monice Knorr
Gary Cecchine
Carolyn Shettle
Lynn O'Connor, President and CEO, Ex-Officio

2022 WESTMINSTER INGLESIDE FOUNDATION BOARD

BOARD MEMBER OFFICERS

Janet Kelley, Chair
Peggy Cecchine, Vice Chair
Alice Buhl, Secretary
Douglas C. Myers, President and CEO, Ex-Officio

BOARD MEMBERS

Robert Bremner
Dale Clark
Susan Denecke
Seymour Herman

Regis Keddie
Robert D. Len
Peter Willson
Cathy Wright

EX OFFICIO

Lynn O'Connor, Ingleside President and CEO
Bernice McIntyre
Peggy Adams
Richard (Dick) Stohr
Steve Wagner

2022 WESTMINSTER INGLESIDE FOUNDATION DEVELOPMENT

INGLESIDE AT ROCK CREEK

Cathy Wright, Chair
Paul Armington
Ruth Cogen
Dick Hall
Linda Hunter
Janet Kelley
Ted Truman
Bernice McIntyre, Service Board
Jason Basile, Executive Director
Douglas Myers, President and CEO, Westminster Ingleside Foundation
Donna Goldman, Associate Director of Development

WESTMINSTER AT LAKE RIDGE

Dick Stohr, Chair
Ellen Boneparth
Gary Cecchine
Peggy Cecchine
Peggy Gaertner

Sarah Hopwood
Byron Martin
Kera Wooten, Executive Director
Michele Thurston
Douglas Myers, President and CEO, Westminster Ingleside Foundation
Kate Kavitski, Associate Director of Development

INGLESIDE AT KING FARM

Peggy Adams, Chair
Ed Balkovich
Bj Diggs
Richard Kyle
Elaine Rosenblum
Nancy Shapiro
Kenya Bryant, Executive Director
Randeisha Seward
Douglas Myers, President and CEO, Westminster Ingleside Foundation
Kate Kavitski, Associate Director of Development

2022 INGLESIDE STAFF LEADERSHIP

LEADERSHIP TEAM

Lynn O'Connor
President and CEO
Ingleside
Traci Alley
Chief Human Resources and
Compliance Officer
Dusanka Delovska-Trajkova
Chief Information Officer
Douglas C. Myers
President and CEO
Westminster Ingleside
Foundation
Christen Milstead
Director of Marketing
Christine Podles
Chief Operating Officer

Kristin Shanks
Director of Sales
Jamie Spencer
Chief Financial Officer

OPERATIONS TEAM

Kera Wooten
Executive Director
Ingleside at Rock Creek
Jason Basile
Executive Director
Westminster at Lake Ridge
Kenya Bryant
Executive Director
Ingleside at King Farm
Anyssa Butler
Operations Coordinator and
Executive
Assistant to the COO

Cody Christian
Accreditation and Quality
Improvement Manager
Kenya Jeanlouis, RN
Director of Clinical Operations
Patricia Thompson
Director of Health Informatics
Ingleside
INGLESIDE AT HOME
Kathleen Ammirati
Administrator and Director of
Clinical Services
Denise Dagdagan
Director of Operations

